

		<p><b>CAROL LYNETTE MATTOX</b>, daughter, appointed executor with full IAEA authority without bond on 09/24/2013.</p> <p>Letters issued on 10/04/2013.</p> <p>Minute order of 09/24/2013 set this status hearing for the filing of the Inventory and Appraisal.</p> <p>Status Report filed 02/11/2014 states the Inventory and Appraisal was mailed to Rick P. Smith, the appointed Probate Referee, on 02/07/2014 for his appraisal of the estate assets. As of this date, the appraised Inventory and Appraisal has not been returned from the Probate Referee.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 02/25/2014</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1 – Gover</b></p>	

Atty Johnson, Mark D., sole practitioner, Sanger (for Petitioner Helen Woodward, friend)

## Amended Petition for Order Approving Establishment of Special Needs Trust

Age: 61 years		HELEN WOODWARD, friend and Guardian ad Litem appointed on 10/30/2013 for the purpose of filing the instant petition, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 1/27/2014.</b> Minute Order states Court sets the bond at <b>\$52,514.00</b> .  1. Need proof of bond posted by the Co-Trustees in the amount of <b>\$52,514.00</b> to be filed with the Court pursuant to the Court's order on 1/27/2014 and California Rule of Court 7.903(c)(5).  <b>Note:</b> Court will set Status Hearing as follows:  • <b>Friday, March 27, 2015</b> at 9:00 a.m. in Department 303, for the filing of the first account of the SNT.  Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required.
Cont. from 101613, 010614, 012714			
	Aff.Sub.Wit.	Petitioner requests the Court establish the <b>DANIEL KANDARIAN SPECIAL NEEDS TRUST</b> based upon the following:  • Daniel Kandarian (proposed SNT Beneficiary) is to receive <b>\$50,000.00</b> as a result of settlement of his dispute with <b>SUZANNE COOPER</b> , his sister and the Successor Trustee of the <b>WANDA KANDARIAN TRUST</b> (09CEPR00332; <i>petition dismissed on 2/15/2011</i> ), over the validity of the Wanda Kandarian Trust;  • Mr. Kandarian is disabled and receives needs-based public benefits; he was struck by a car while riding a motorcycle without a helmet in 1984, which seriously impaired both his physical and mental abilities; he requires a trust to provide for his care and to purchase a trailer for his personal dwelling;  • After payment of costs of <b>\$260.00</b> and attorney fees of <b>\$2,000.00</b> from the settlement, Mr. Kandarian will receive approximately <b>\$47,740.00</b> , and outright distribution of the settlement to him as proposed SNT Beneficiary would eliminate his eligibility for SSI and Medi-Cal;  • Petitioner seeks to establish a Special Needs Trust under Probate Code §§ 3602 – 3613, and an order authorizing Petitioner to sign the proposed Special Needs Trust as grantor;  • Petitioner requests that <b>TOM AVEDISIAN</b> and <b>LOUISE AVEDISIAN</b> , first cousins of Mr. Kandarian, serve as Co-Trustees without bond (signed <i>Trustee Consent</i> to serve filed 9/9/2013);  <b>~Please see additional page~</b>	
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		<b>Reviewed by:</b> LEG	
		<b>Reviewed on:</b> 2/26/14	
		<b>Updates:</b>	
		<b>Recommendation:</b>	
		<b>File 2 – Kandarian</b>	

**Petitioner requests the Court order that:**

1. The Court will establish the **DANIEL KANDARIAN SPECIAL NEEDS TRUST**, that Petitioner is directed to execute it, and that the Court has continuing jurisdiction over the SNT;
2. Tom Avedesian and Louise Avedesian, as the first cousins of the proposed SNT Beneficiary, who have been paying for Daniel Kandarian's needs out of their own pockets for years up to this point in time, shall serve as Co-Trustees with bond as determined by the Court;
3. Daniel Kandarian has a disability that substantially impairs his ability to provide for his own care or custody, and constitutes a substantial handicap;
4. Daniel Kandarian is likely to have special needs that will not be met without the trust;
5. Money paid to the SNT does not exceed the amount that appears reasonably necessary to meet Daniel Kandarian's special needs;
6. Payment of all monies due [Daniel Kandarian as proposed SNT Beneficiary] from Suzanne Cooper, in her capacity as Successor Trustee of the Wanda Kandarian Trust, shall be paid to the Trustee of the [Daniel Kandarian] Special Needs Trust;
7. Any proceeds of the settlement shall not be considered received by [Daniel Kandarian as proposed SNT Beneficiary] for public benefit eligibility purposes;
8. The assets of the SNT are unavailable to the proposed SNT Beneficiary and shall not constitute a resource for eligibility purposes for Medi-Cal, SSI, regional center assistance, or any other program of public benefits;
9. All statutory liens in favor of the State Department of Health Services, State Department of Mental Health, the State Department of Developmental Services, and any county or city and county in California must first be satisfied pursuant to Probate Code §3604(d); and
10. The SNT is subject to the Court's continuing jurisdiction unless otherwise specified, and is subject to periodic accounts and reports for court approval as required in conservatorship matters.

<b>DOD: 9/16/2002</b>		<p><b>DANNY EVERHART</b> was appointed as Administrator with Will Annexed, with full IAEA authority and bond of \$33,000.00 on 1/7/2003.</p> <p>Bond was filed on 2/7/2003 and Letters issued.</p> <p>Danny Everhart was removed as Administrator by minute order dated 4/28/2005 and the <b>PUBLIC ADMINISTRATOR</b> was appointed successor Administrator.</p> <p>Letters issued to the Public Administrator on 5/31/2005.</p> <p>Order for Surcharge against Danny Everhart in the amount of \$61,740.46 was entered on 11/21/2006.</p> <p>Receipt of payment of \$33,000.00 on the bond was filed on 1/27/2007.</p> <p>Notice of Status Hearing was mailed to Attorney Heather Kruthers on 10/31/2013.</p> <p><b>Status Report filed on 12/12/13</b> states County Counsel is currently working on the first and final account, it is apparent that it will not be filed prior to the status hearing. It is anticipated that the account will be filed sometime next week. <b>Therefore it is requested that the status hearing be continued for 30 days.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>OFF CALENDAR.</b> Petition for Final Distribution filed and set for 4/2/14.</p>
<b>Cont. from 121313</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 2/25/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 3 – Bohn-Everhart</b></p>	

**Probate Status Hearing for Failure to File a Second Account or Petition for Final Distribution**

<b>DOD: 10/01/08</b>	<b>JACK LUCCHESI</b> , son, was appointed Executor without bond on 12/16/08 and Letters Testamentary were issued on 12/17/08.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>CONTINUED FROM 01/23/14</u></b>  <b>As of 02/25/14, nothing further has been filed in this matter.</b> 1. Need Final Accounting and Petition for Final Distribution <u>or</u> Verified Status Report.					
<b>Cont. from 110113, 012314</b>	On 09/23/10, Jack Lucchesi resigned as Executor.						
<b>Aff.Sub.Wit.</b>	On 11/10/10, JoAnn Soria, daughter, was appointed as Administrator with Will Annexed without bond and Letters of Administration were issued to her on 11/10/10.	<table border="1"> <tr><td><b>Reviewed by:</b> JF</td></tr> <tr><td><b>Reviewed on:</b> 02/25/14</td></tr> <tr><td><b>Updates:</b></td></tr> <tr><td><b>Recommendation:</b></td></tr> <tr><td><b>File 4 – Lucchesi</b></td></tr> </table>	<b>Reviewed by:</b> JF	<b>Reviewed on:</b> 02/25/14	<b>Updates:</b>	<b>Recommendation:</b>	<b>File 4 – Lucchesi</b>
<b>Reviewed by:</b> JF							
<b>Reviewed on:</b> 02/25/14							
<b>Updates:</b>							
<b>Recommendation:</b>							
<b>File 4 – Lucchesi</b>							
<b>Verified</b>							
<b>Inventory</b>							
<b>PTC</b>							
<b>Not.Cred.</b>							
<b>Notice of Hrg</b>	The <b>First and Final Account and Report of Former Personal Representative, Petition for Settlement, and for Waiver of Commission</b> was filed 12/28/10 and the <b>Order Settling First and Final Account and Report of Former Personal Representative, Petition for Settlement, and for Waiver of Commission</b> , was filed 05/25/11.						
<b>Aff.Mail</b>							
<b>Aff.Pub.</b>							
<b>Sp.Ntc.</b>							
<b>Pers.Serv.</b>							
<b>Conf. Screen</b>	<b>Notice of Status Hearing</b> filed 08/30/13 set this matter for hearing regarding Status of the Second Account and/or Petition for Final Distribution on 11/01/13.						
<b>Letters</b>	<b>Clerk's Certificate of Mailing</b> states that a copy of the Notice of Status Hearing was mailed to Edward L. Fanucchi on 08/30/13.						
<b>Duties/Supp</b>							
<b>Objections</b>							
<b>Video Receipt</b>							
<b>CI Report</b>	<b>Status Report filed 10/31/13</b> states: The only substantial asset of the estate is a ½ interest in 20 acres of land with a residence that is currently occupied by Jack Lucchesi. Distribution is not yet in order because of a dispute with regard to the interest of the heirs and the rights of the heirs in the 20 acre parcel. The estate should be ready for distribution in January 2014 and a continuance until late January 2014 is requested.						
<b>9202</b>							
<b>Order</b>							
<b>Aff. Posting</b>							
<b>Status Rpt</b>	<b>Status Report filed 01/23/14</b> states that the personal representative is unavailable to appear on 01/23/14. The attorney will appear and request a continuance to mid- February.						
<b>UCCJEA</b>							
<b>Citation</b>							
<b>FTB Notice</b>							

**Probate Status Hearing Re: Failure to File an Inventory and Appraisal and for  
Failure to File a First Account or Petition for Final Distribution**

<b>DOD: 4/23/10</b>		<p><b>JoANN SORIA</b> was appointed as Administrator, with full IAEA authority and without bond, on 11/8/2010.</p> <p>Letters issued on 11/8/2010.</p> <p>Inventory and Appraisal was due March 2011.</p> <p>The Department of Health Services filed a creditor's claim on 12/12/12 in the amount of \$74,720.18.</p> <p>First Account or Petition for Final Distribution was due December 2011.</p> <p><b>Notice of Status Hearing</b> was mailed to attorney Edward Fanucchi and to Administrator JoAnn Soria on 11/18/2013.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need inventory and appraisal and first account, petition for final distribution <u>or</u></b> current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>	
<b>Cont. from 011714</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			
<input type="checkbox"/>	<b>Aff.Mail</b>			
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
				<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 2/25/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 5 – Lucchesi</b></p>

<b>DOD: 06/16/12</b>		<b>MARY LEIGH JORGENSEN</b> , daughter, was appointed Administrator without bond on 09/04/12. Letters of Administration were issued on 09/07/12.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from 102513, 121313</b>		<b>Status Conference Statement</b> filed 12/13/13 states: The administrator has sold the decedent's real property and performed all other functions in administering the estate. The only action remaining is to sell the decedent's antique piano with an estimated date of death value of \$5,000.00.	<b>CONTINUED FROM 12/13/13</b> <b>Minute order from 12/13/13 states: Counsel informs the Court that the only thing left is the sale of one piano.</b>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>	<b>Status Conference Statement</b> filed 02/26/14 states: there has been no change since the last status conference, the only remaining action is to sell decedent's antique piano.	<b>1. Need Accounting and/or Petition for Distribution.</b>
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 02/27/14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 6 – Storey</b>

Age: 68		<p><b>CHRISTINA TOLMAN</b>, daughter, was appointed Conservator of the Person and Estate on 10/30/12 with bond set at \$38,920.00. Bond was filed on 11/30/12 and Letters of Conservatorship were issued on 12/03/12.</p> <p><b>Minute Order from hearing on 10/30/12</b> set this matter for status regarding filing of the First Account on 12/20/13.</p> <p><b>Inventory &amp; Appraisal, final</b> filed 03/21/13 - \$328,440.00</p> <p>Additional bond was filed 05/16/13, total current bond amount - \$319,064.80</p> <p><b>Status Conference Statement</b> filed 12/13/13 states: at the time this conservatorship was established, a guardianship/conservatorship also existed in Kentucky where the conservatee lived previously. The Conservator has been working with the conservator/guardian in Kentucky, Peter Brown, to wind up the Kentucky proceeding and that process is not yet complete.</p> <p>The Conservator is also taking finals and completing numerous research papers for her master's program and will not complete those until 12/11/13. Additionally, this is the busiest time of year for the conservator's work schedule. Due to these factors, the Conservator requests an additional 60 days to complete the accounting.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>CONTINUED FROM 12/20/13</b></p> <p><b>Minute order from 12/20/13 states: Counsel requests a continuance to obtain all of the Kentucky records.</b></p> <p>1. Need First Account and report of Conservator.</p>
Cont. from 122013			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 02/25/14</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 7 – Tolman</b></p>	



<b>DOD:1-22-13</b>		<p><b>GWEN G. HEMMINGER</b>, Daughter, was appointed Administrator with Full IAEA with bond of \$550,000.00 on 5-1-13.</p> <p>Bond was filed and Letters issued on 6-26-13.</p> <p>On 5-1-13, the Court set this status hearing for filing the Inventory and Appraisal.</p> <p><b>Status Report of Administrator filed 10/03/13 states:</b> It has not been possible to file a complete Inventory &amp; Appraisal at this time and more time is needed to further investigate the assets of the estate. The Decedent had numerous bank accounts at the time of his death. The administrator has discovered that some of the accounts may have been fraudulently accessed and/or depleted entirely and is currently looking in to all of the assets. The Administrator requests a continuance.</p>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
			<b>Note:</b> The Administrator resides in Pensacola, Florida.	
<b>Cont. from 100413, 011714</b>			<b>Continued from 10-4-13</b>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		<b>Minute Order 10-4-13:</b> Counsel informs the Court that the status report was filed yesterday and he will be filing a partial inventory soon. Matter continued to 1-17-14.	
<input type="checkbox"/>	<b>Verified</b>		<b>Minute Order 1-17-14:</b> Counsel advises the Court that the inventory has been prepared and it's only a matter of getting it to Florida.	
<input type="checkbox"/>	<b>Inventory</b>		<b>Note:</b> On 2-20-14, I&A Partial No. 1 was filed indicating \$224,751.21 in cash; however, as of 2-25-14, nothing further has been filed.	
<input type="checkbox"/>	<b>PTC</b>		<b>1. Need Final Inventory and Appraisal or verified written status report (updated).</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			
<input type="checkbox"/>	<b>Aff.Mail</b>			
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
		<b>Reviewed by:</b> skc		
		<b>Reviewed on:</b> 1-16-14		
		<b>Updates:</b>		
		<b>Recommendation:</b>		
		<b>File 8 - Green</b>		

<b>DOD: 3-24-13</b>	<b>MICHAEL JOHN PEREZ</b> was appointed Executor with Full IAEA without bond on 5-30-13. Letters issued on 6-4-13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	On 5-30-13, the Court set this status hearing for the filing of the Inventory and Appraisal.	<u><b>Continued from 11-1-13, 1-24-14</b></u>
<b>Cont. from 110113, 012414</b>		<u><b>Minute Order 11-1-13: Mr. Garcia is appearing via CourtCall. The Court is advised that progress is being made.</b></u>
<b>Aff.Sub.Wit.</b>		<u><b>Minute Order 1-24-14: Mr. Garica is appearing via CourtCall. Continued to 2-28-14.</b></u>
<b>Verified</b>		<u><b>As of 2-25-14, nothing further has been filed.</b></u>
<b>Inventory</b>		<b>1. Need Inventory and Appraisal per Probate Code §8800(b) or written status report pursuant to local rules.</b>
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		<b>Reviewed by: skc</b>
<b>Order</b>		<b>Reviewed on: 2-25-14</b>
<b>Aff. Posting</b>		<b>Updates:</b>
<b>Status Rpt</b>		<b>Recommendation:</b>
<b>UCCJEA</b>		<b>File 9 – Perez</b>
<b>Citation</b>		
<b>FTB Notice</b>		

Atty Teixeira, J. Stanley, sole practitioner (for Administrator Shawn M. Murphy)

## Status Hearing Re: Filing of the Inventory and Appraisal

<b>DOD: 2/26/2013</b>	<b>SHAWN M. MURPHY</b> , son, was appointed Administrator with Full IAEA without bond on 7/11/2013.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Continued from 12/13/2013.</b> <i>Minute Order [Judge Hamilton] states no appearances. Matter continued to 2/28/2014. The Court orders Stanley Teixeira to be personally present on 2/28/2014. The Court directs that a copy of the Minute Order be sent to Stanley Teixeira. [Note: Clerk's Certificate of mailing shows a copy of the Minute Order dated 12/13/2013 was sent to Attorney Teixeira on 12/13/2013.]</i>
<b>Cont. from 121313</b>	<b>Letters issued on 7/12/2013.</b>	1. Need <i>Final Inventory and Appraisal</i> pursuant to Probate Code § 8800(b), or verified status report and proof of service of notice of the status hearing pursuant to Local Rule 7.5(B).
<b>Aff.Sub.Wit.</b>		<b>Reviewed by:</b> LEG
<b>Verified</b>		
<b>Inventory</b>	X	<b>Reviewed on:</b> 2/26/14
<b>PTC</b>		<b>Updates:</b>
<b>Not.Cred.</b>		<b>Recommendation:</b>
<b>Notice of Hrg</b>		<b>File 10 – Murphy</b>
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		

Status Hearing Re: Filing of the Inventory and Appraisal

		<p><b>MEREDITH MCNEIL</b>, daughter, appointed executor with full IAEA authority without bond on 08/26/2013.</p> <p>Letters issued on 08/26/2013.</p> <p>Minute order of 08/26/2013 set this status hearing for the filing of the Inventory and Appraisal.</p> <p><b>Status Report filed 02/26/2014</b> states a Final Inventory and Appraisal will be mailed to the Probate Referee, Steven Diebert, by 02/27/2014. Attorney Horton asks that this matter be continued out for 45 days for further status. It is anticipated that the Inventory and Appraisal will be received and filed within that time.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 02/25/2014</p> <p><b>Updates:</b> 02/26/2014</p> <p><b>Recommendation:</b></p> <p><b>File 11 – McNeil</b></p>	

		BRENT KENNETH WISE, son, appointed executor with full IAEA authority without bond on 10/02/2013.	NEEDS/PROBLEMS/COMMENTS:
		Letters issued on 10/08/2013.	<u>OFF CALENDAR INVENTORY AND APPRAISAL FILED ON 09/18/2013</u>
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 02/25/2014
			Updates:
			Recommendation:
			File 12 – Wise

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td>Cont. from</td><td> </td></tr> <tr><td>Aff.Sub.Wit.</td><td> </td></tr> <tr><td>Verified</td><td> </td></tr> <tr><td>Inventory</td><td> </td></tr> <tr><td>PTC</td><td> </td></tr> <tr><td>Not.Cred.</td><td> </td></tr> <tr><td>Notice of Hrg</td><td> </td></tr> <tr><td>Aff.Mail</td><td> </td></tr> <tr><td>Aff.Pub.</td><td> </td></tr> <tr><td>Sp.Ntc.</td><td> </td></tr> <tr><td>Pers.Serv.</td><td> </td></tr> <tr><td>Conf. Screen</td><td> </td></tr> <tr><td>Letters</td><td> </td></tr> <tr><td>Duties/Supp</td><td> </td></tr> <tr><td>Objections</td><td> </td></tr> <tr><td>Video Receipt</td><td> </td></tr> <tr><td>CI Report</td><td> </td></tr> <tr><td>9202</td><td> </td></tr> <tr><td>Order</td><td> </td></tr> <tr><td>Aff. Posting</td><td> </td></tr> <tr><td>Status Rpt</td><td> </td></tr> <tr><td>UCCJEA</td><td> </td></tr> <tr><td>Citation</td><td> </td></tr> <tr><td>FTB Notice</td><td> </td></tr> </table>											Cont. from		Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%; padding: 5px;"> <b>NEEDS/PROBLEMS/COMMENTS:</b>   <u><b>OFF CALENDAR. FIRST AND FINAL ACCOUNT FILED 02/18/2014. HEARING SET FOR 03/24/2014</b></u> </td> <td style="width: 40%;"></td> </tr> <tr> <td colspan="2" style="height: 150px;"></td> </tr> <tr> <td colspan="2"> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: LV</td></tr> <tr><td>Reviewed on: 02/25/2014</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 13 – Nicolaysen</td></tr> </table> </td> </tr> </table>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>OFF CALENDAR. FIRST AND FINAL ACCOUNT FILED 02/18/2014. HEARING SET FOR 03/24/2014</b></u>				<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: LV</td></tr> <tr><td>Reviewed on: 02/25/2014</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 13 – Nicolaysen</td></tr> </table>		Reviewed by: LV	Reviewed on: 02/25/2014	Updates:	Recommendation:	File 13 – Nicolaysen
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Updates:																																																																						
Recommendation:																																																																						
File 13 – Nicolaysen																																																																						

<b>Age:</b>		<p><b>JOHN PEREHODUK</b> was appointed conservator of the person and estate with bond set at \$20,750.00 on 2/4/14.</p> <p>Minute order dated 2/4/14 set this status hearing for the filing of the bond.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b><u>OFF CALENDAR.</u></b> Bond filed on <b>2/26/14.</b></p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 2/25/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 14 – Perehoduk</b></p>	

## Probate Status Hearing Re: Petition for Transfer

			<p><b>STATE DIRECTOR OF DEVELOPMENTAL SERVICES</b> was appointed conservator on 11/29/1973.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> If the petition is granted, status hearings will be set as follows:</p> <ul style="list-style-type: none"> <li><b>Friday, May 2, 2014</b> at 9:00 a.m. in Department 303, for the filing of the receipt of transfer.</li> </ul>
			<p>Court Investigator <b>JULIE NEGRETE</b> filed a Petition for Transfer on 1/27/14 requesting this proceeding be transferred to Tulare County because the conservatee has resided there for the past 29 years and it is presumed pursuant to Probate Code §2215 that transfer of the conservatorship case to the county of residence is in the best interests of the conservatee.</p>	
<b>Cont. from</b>				
	<b>Aff.Sub.Wit.</b>			
✓	<b>Verified</b>			
	<b>Inventory</b>			
	<b>PTC</b>			
	<b>Not.Cred.</b>			
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	W/		
	<b>Aff.Pub.</b>			
			<p>Court Investigator further recommends that the fees and costs related to this transfer be waived.</p>	
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>			
	<b>Conf. Screen</b>			
	<b>Letters</b>			
	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 2/25/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 15 – Burchett</b></p>	
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			



## Status Hearing Re: Filing of the Account or Release from the Ward

Age:		NEEDS/PROBLEMS/COMMENTS:  <b>OFF CALENDAR.</b> Petition for Termination filed and set for hearing on 3/24/14
DOD:		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: KT
		Reviewed on: 2/25/14
		Updates:
		Recommendation:
		File 16 – Vang

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

Age:		NEEDS/PROBLEMS/COMMENTS:
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed by: KT
		Reviewed on: 2/26/14
		Updates:
		Recommendation:
		File 17 – Noel

**Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution**

<b>DOD: 5/23/2005</b>		<p><b>VIVIAN WEST</b> was appointed as Administrator with full IAEA authority and without bond on 8/23/05.</p> <p>Letters issued on 8/24/2005.</p> <p>I &amp; A showing the estate valued at \$190,700.00 was filed on 12/12/2005.</p> <p>Notice of Status Hearing was mailed to attorney Jeff Shepard and Administrator Vivian West on 11/22/2013.</p> <p><b>Status Report of Attorney Jeff Shepard filed on 2/21/14</b> states he has been unable to contact the Administrator about the Notice of Status Hearing. He has mailed by regular and certified mail, return receipt requested to all known addresses but both letters came back undeliverable. The attorney states he has called the phone number given to him by Pipkin Detective Agency, however the phone numbers are out of service.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need first account or petition for final distribution.</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by: KT</b></p> <p><b>Reviewed on: 2/25/14</b></p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 18 – Baker-Melton</b></p>	

**Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution**

<b>DOD: 4-10-05</b>		<b>ANGELITA GARCIA</b> , Daughter, was appointed as Executor with Full IAEA without bond and Letters issued on 2-22-06.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need I&amp;A and/or petition for final distribution or verified written status report pursuant to Probate Code §12200 and local rules.</b>
	<b>Aff.Sub.Wit.</b>		
	<b>Verified</b>		
	<b>Inventory</b>		
	<b>PTC</b>		
	<b>Not.Cred.</b>		
	<b>Notice of Hrg</b>		
	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>		
	<b>Letters</b>		
	<b>Duties/Supp</b>		
	<b>Objections</b>		
	<b>Video Receipt</b>		
	<b>CI Report</b>		
	<b>9202</b>		
	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>		
		The Executor's Second Amended Petition estimated the estate to contain real property valued at \$155,000; however, no Inventory and Appraisal was ever filed.	
		Dept. of Health Care Services filed two creditor's claims on 12-30-05 totaling \$297,816.16 as well as Requests for Special Notice.	
		Notice of Pendency of Action filed 10-16-08 indicate an action entitled "Sandra Shewry, Director of the Department of Health Care Services vs. Joel M. Murillo, as Personal Representative of the Estate of Elvira Rodriguez, Decedent; and Does 1 through 20, inclusive." The nature of the action is a Complaint to Enforce and Collect Money Due on a Medi-Cal Creditor's Claim for \$41,055.02 pursuant to W&I Code §14009.5.	
		Thereafter, nothing further was filed.	
		The Court set this status hearing on 11-22-13 and sent notice of hearing to Attorney Joel Murillo on 11-22-13.	
			<b>Reviewed by:</b> skc
			<b>Reviewed on:</b> 2-25-14
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 19 – Rodriguez</b>

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for  
 Failure to File a First Account or Petition for Final Distribution

	<b>ARTHUR K. O'BRIEN, JR.</b> , son, appointed executor with full IAEA authority without bond on 07/14/2006.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Inventory and Appraisal and First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 07/19/2006.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.	Inventory and Appraisal was due 12/2006.	
<input type="checkbox"/> Verified	First Account or Petition for Final Distribution was due 09/2007.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	Notice of Status Hearing was mailed to Attorney Ruth E. Ratzlaff and Arthur K. O'Brien, Jr. on 11/22/2013.	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		Reviewed by: LV
<input type="checkbox"/> Status Rpt		Reviewed on: 02/25/2014
<input type="checkbox"/> UCCJEA		Updates:
<input type="checkbox"/> Citation		Recommendation:
<input type="checkbox"/> FTB Notice		File 20 – O'Brien

## Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

		<p><b>DAWNA DEAVER</b>, daughter, appointed executor with full IAEA authority without bond on 04/04/2006.</p> <p>Letters issued on 04/05/2006.</p> <p>Inventory and Appraisal filed on 11/27/2006 shows an estate valued at \$200,000.00 consisting of real property.</p> <p>First Account or Petition for Final Distribution was due 06/2007.</p> <p>Notice of Status Hearing was mailed to Dawna Deaver on 11/22/2013.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>	
<b>Cont. from</b>				
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input type="checkbox"/>	<b>Notice of Hrg</b>			
<input type="checkbox"/>	<b>Aff.Mail</b>			
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
			<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 02/25/2014</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 21 – Buzzard</b></p>	

**Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution**

		<p><b>ROQUE RODRIGUEZ.,</b> son, appointed administrator with full IAEA authority with bond set at \$22,500.00 on 03/07/2006.</p> <p>Letters issued on 03/16/2006.</p> <p>Inventory and Appraisal filed 03/16/2006 shows an estate valued at \$22,500.00 consisting of real property.</p> <p>First Account or Petition for Final Distribution was due 05/2007.</p> <p>Notice of Status Hearing was mailed to Attorney Mortimer and Roque Rodriguez on 11/22/2013.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 02/25/2014</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 22 – Rodriguez</b></p>	

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

<b>DOD: 2/1/2005</b>		<p><b>LIONEL H. OCHOA</b> was appointed administrator with full IAEA authority and without bond on 8/1/2006.</p> <p>Letters issued 8/1/2006.</p> <p>I &amp; A was due 1/2006</p> <p>First account or petition for final distribution was due 10/2007.</p> <p><b>Status Report filed on 2/24/14 states</b> there are no assets subject to probate. Additional time is requested to prepare a petition to terminate the proceedings and discharge the personal representative.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need first account or petition for final distribution.</p>
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input type="checkbox"/>	<b>Notice of Hrg</b>		
<input type="checkbox"/>	<b>Aff.Mail</b>		
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
		Reviewed by: KT	
		Reviewed on: 2/25/2014	
		Updates:	
		Recommendation:	
		File 23 – Ochoa	



<b>DOD: 5/10/2006</b>	<b>VIRGINIA BOYAJIAN-MORSE</b> was appointed as executor with full IAEA and without bond on 9/5/2006.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>	Order settling the second account for the account period ending 8/31/2009 and showing a property on hand balance of \$316,638.78 was signed on 12/2/2006.	1. Need petition for final distribution.
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>	Notice of Status Hearing was mailed to attorney Chielpegian and executor Virginia Boyajian-Morse on 11/22/13.	
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>	Ex Parte Order excusing the personal appearance of executor Virginia Boyajian-Morse was signed on 1/8/2014.	
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>	<b>Status Report filed on 12/18/13 and Supplemental Status report filed on 2/25/14</b> state the estate is not yet in a condition to close as the estate has insufficient cash on hand to pay the costs of administration. The remaining property on hand consists of undeveloped real property located in the County of Madera. The executor has accepted an offer to sell the real property and each beneficiary has consented to the sale. Once the sale is complete the executor will be in a position to bring the estate to a close.	
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 2/26/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 24 – Boyajian</b>

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

<b>DOD: 08/23/02</b>		<p><b>BRIAN COSTALES</b>, son, was appointed Administrator without bond on 10/24/02. Letters of Administration were issued on 10/31/02.</p> <p><b>Inventory &amp; Appraisal, Final</b> filed 12/05/02 - \$80,000.00</p> <p><b>Notice of Status Hearing</b> filed 09/16/13 set this matter for status. <b>Clerk's Certificate of Mailing</b> indicates that the Notice of Status Hearing was mailed to Brian J. Costales on 09/16/13.</p> <p><b>Declaration of Brian Costales filed 09/20/13</b> states: He was previously represented by attorney Stanton Levy, who died several years ago. He was appointed Administrator of his mother's estate several years ago. To the best of his recollection, the only asset of the estate was the decedent's residence which was sold and the proceeds of the sale were distributed between himself and two siblings as directed in the decedent's will. Mr. Levy received his fee from the sale proceeds paid directly to him by escrow. Mr. Levy advised him that everything was complete and as far as he was aware there was nothing more to be filed or accomplished. Mr. Levy died soon after these events took place. It has been a decade since all of this transpired. Unfortunately, there was a recent fire at his home (09/10/13) and therefore all of his legal papers were destroyed. Mr. Costales further states that his health is poor and hopes this can be resolved quickly so to avoid causing him greater stress and illness.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u><b>CONTINUED FROM 02/21/14</b></u></p> <p><b>Public Administrator was appointed per Minute Order on 11/15/13.</b></p> <p><b>Letters of Administration were issued to the Public Administrator on 11/25/13.</b></p> <p><b>As of 02/25/14, nothing further has been filed in this matter.</b></p> <p>1. Need Account/Report on Waiver of Account and Petition for Distribution.</p>
<b>Cont. from 111513, 022114</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
<b>Aff.Pub.</b>			
<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202</b>			
<b>Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			

<b>Reviewed by:</b> JF
<b>Reviewed on:</b> 02/25/14
<b>Updates:</b>
<b>Recommendation:</b>
<b>File 25 – Costales</b>